

Confirmation of Tax Investigation Service



Hall Livesey Brown (Tarpoley)

POLICY NUMBER CRT22871-2025-1

PERIOD OF SERVICE 01 September 2025 to 31 August 2026

What does the tax investigation service include?

Your accountant is insured in respect of fees up to £100,000 incurred representing you in the event of any compliance check, visit or investigation started by HMRC regarding compliance with:

Corporation Tax Self-Assessment	National Insurance	VAT
Income Tax Self-Assessment	Construction Industry Scheme	National Minimum Wage
PAYE and P11D	IR35	Gift Aid legislation and regulations
Capital Gains Tax	Inheritance Tax	Stamp Duty (including Land Tax)

Where applicable this service extends to include your directors, partners and company secretary subject to external income limits.

What is excluded?

Fraud	Criminal Prosecutions	Tax Avoidance Schemes
Deliberate Omissions	Tax, fines, penalties & interest due	Enquiries commencing outside of the Period of Service

Making a claim

In the event of any correspondence or communication from HMRC relating to a potential enquiry or dispute, please speak to your accountant straight away and get immediate professional advice. Your accountant will make a claim against their policy and credit the proceeds against your liability for fees. You could be liable for any fees not covered by the policy.

Support for your business

You are only a click away from access to My Business Hub, a digital library keeping you compliant with documents and advice relating to all areas of HR, Legal, Employment Law and Health and Safety helping you to manage your business with confidence.

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Your accountant's Insurance is arranged through Croner-i Limited who are regulated by the Financial Conduct Authority in respect of Insurance Mediation Services (Financial Services Register no. 951415) and underwritten by Irwell Insurance Company Limited (Financial Services Register no. 202897)

This document does not give full details of the cover provided. A condition of your accountant's arrangement with the Insurers is that all claims must occur and be notified during the Period of Insurance. This service only applies to enquiries or disputes with HMRC, whose jurisdiction is within the United Kingdom of Great Britain and Northern Ireland, excluding the Isle of Man and Channel Islands.

Company Confidential